MFS RESPONSIBLE GLOBAL RESEARCH FUND

The main differences between the MFS Responsible Global Research Fund (“Responsible Global Research”) and the MFS Global Research Fund (“Global Research”), as of June 30, 2016, are summarized below:

- Responsible Global Research is managed under investment guidelines that reflect socially responsible investing (“SRI”) criteria
- Responsible Global Research invests in companies that are not listed in North America through depository receipts such as American Depository Receipts (“ADRs”) and Global Depository Receipts (“GDRs”) rather than local shares; Global Research invests primarily in local shares
- Global Research is sector neutral; Responsible Global Research is not sector neutral, but still broadly diversified across sectors and regions with no significant overweight/underweight at present
- Responsible Global Research has typically held approximately 100 holdings; standard Global Research has typically held 125 - 175 stocks.

When making investment decisions for the Responsible Global Research portfolio the management team will screen out securities based on the SRI criteria (below) and/or if an ADR is not available.

SRI Criteria

The Responsible Global Research Fund will not invest in securities of any issuer determined by MFS, using information provided by an independent third party (i.e., MSCI), to be engaged principally in (revenues greater than 10%): the manufacture of alcoholic beverages, tobacco products, or the manufacture or sale of armaments; the operation of gambling casinos or the production or trade of pornographic materials. In addition, companies determined on the basis of information available to MFS to have significant operations and/or suppliers not adhering to local employment standards; or companies whose negative impact on the environment is greater than their peers in the industry will be not be considered eligible for investment.