

# Western UNIVERSITY · CANADA



# **Report to SCUP on Faculty Recruitment and Retention**

### Office of the Vice Provost (Academic Planning, Policy and Faculty)

# February 2023



### History, Purpose and Format of the Report

- Beginning 2014, the Faculty Collective agreement has required an annual reporting of metrics related to faculty recruitment;
- The data in this report fulfill that objective; as well, this report provides additional faculty recruitment & retention data;
- Data and analyses are provided with numerical "counts" in order to allow for readers of the report to extract and review these data from a variety of lenses.



# Organization of the Report

The report is organized by faculty group:

- Probationary and Tenured Faculty, Probationary Teaching Scholars
- 2. Limited-Term non-Clinical Faculty
- 3. Part-Time non-Clinical Faculty
- 4. Full-Time Clinical Faculty

Definitions for each group and descriptions of data sources are provided.



# Section 1:

# **Probationary and Tenured Faculty**

- Data are cross-sectional counts as of October 1; the most recent data in Western's HRIS system is October 1, 2022; the most recent U15 (comparator) data are from the 2021 data
  - reflected by different timelines where comparator data are used
- This section pertains to all Full-Time Probationary (Tenure-track) and Tenured Faculty
- It includes those in senior academic administrative roles who are exempt from the UWOFA Collective Agreement provisions
- Probationary Teaching Scholars received their first appointments in 2022 and are included in this section. Women represent 67% of these new appointments.



## Key Observations from slides 9 to 23: Probationary and Tenured Faculty

- The total number of Probationary/Tenured faculty increased from 1998 to 2008, stabilized, then decreased modestly since 2015; in 2019 and 2020 a further decrease was due largely to a retirement incentive window, followed by an increase in hiring in 2021 & 2022;
- In the 2021 data, women comprised 37.8% of all Western faculty and 50.6% of Assistant Professors, illustrating increasing representation with recent cohorts (reflected in slides 11-12);
- Women made up 49.3% of new probationary/tenured faculty hires, which is an increase from the last two years.



## Key Observations from slides 9 to 23 *continued*

- Representation of women varies by discipline (the data include all faculty thus reflect historic, as well as recent, cohorts);
- Gender shows to have some influence on time-to-tenure in STEM disciplines and on time-to-promotion in both STEM and non-STEM disciplines;
- Discipline (STEM vs. non-STEM) shows to have a greater influence on time-to-tenure and time-to-promotion;
- Probationary cohort success rates were similar for men and women.

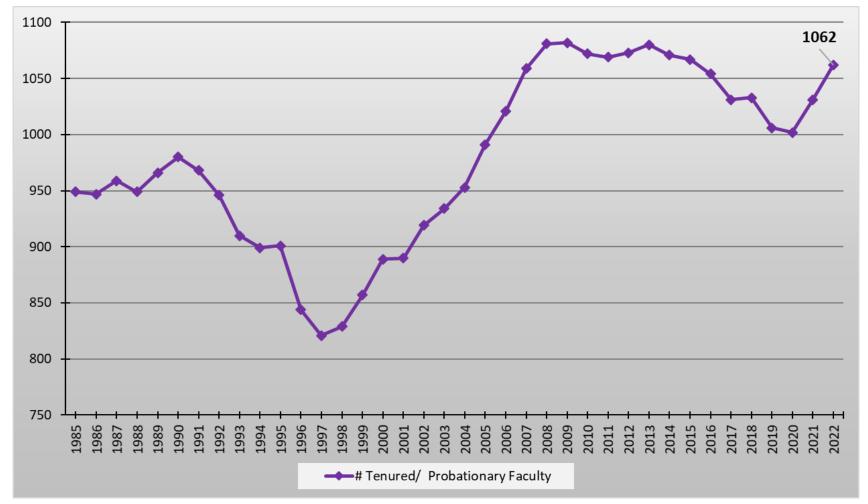


## Key Observations from slides 9 to 23 *continued*

- Resignation patterns for tenured and probationary faculty illustrate disciplinary differences in retention with annual attrition rates of 1.59% for women and 1.31 % for men.
- The difference between the purple and grey lines in slide 23 reflect probationary and tenured faculty with a retirement plan on record;
- The number of probationary and tenured faculty continuing past normal retirement date (NRD) has been steadily increasing since 2019.



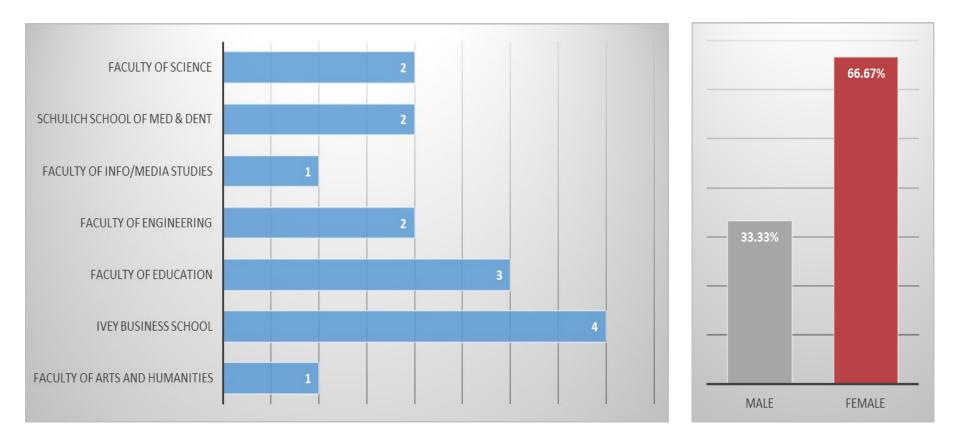
#### Probationary and Tenured Faculty at Western 1985 – 2022



Source: Western Corporate Information 1985 – 1999, UCASS Data 1999 – 2009, U15 Data 2009 – 2021 & Human Resources Information System 2022



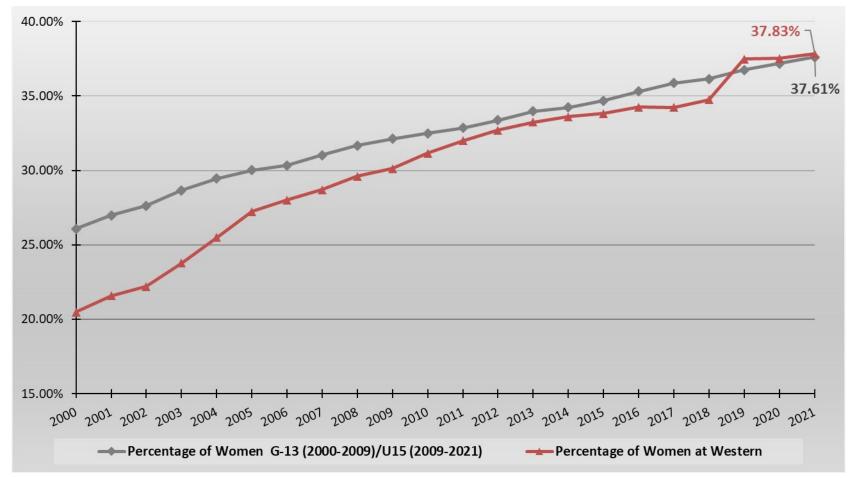
#### Probationary Teaching Scholars at Western 2022 by Faculty and by percentage of gender distribution



Western Human Resources Information System 2022 (October).



#### Women as a Percentage of Tenured/Probationary Faculty: G-13/U15 excluding Western vs. Western

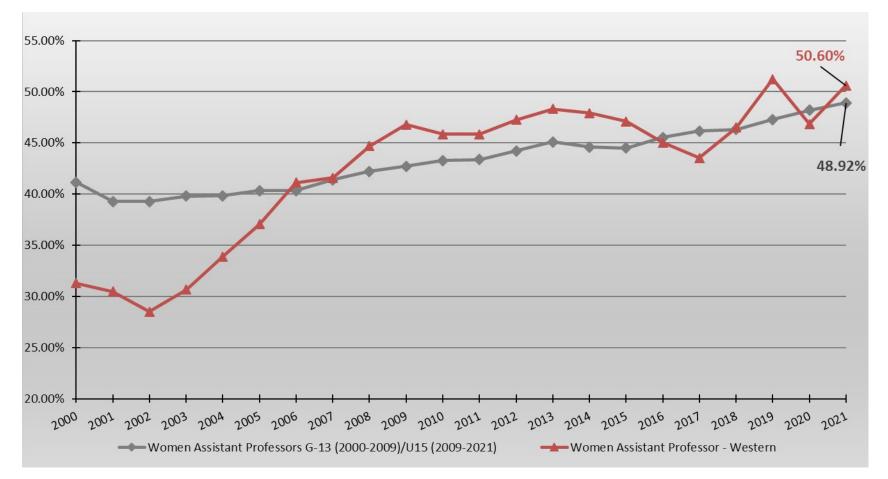


Source: UCASS Data 2000-2009, U15 Data 2009-2021

(Data unavailable for: Laval and Montreal for 2012-2013, Montreal for 2013-2016, Saskatchewan, 2015, and Toronto 2020. Montreal data includes Ecole Polytechnique & Ecole des Hautes Etudes Commericales)



#### Women as a Percentage of Tenured/Probationary Assistant Professors, G-13 /U15 excluding Western vs. Western

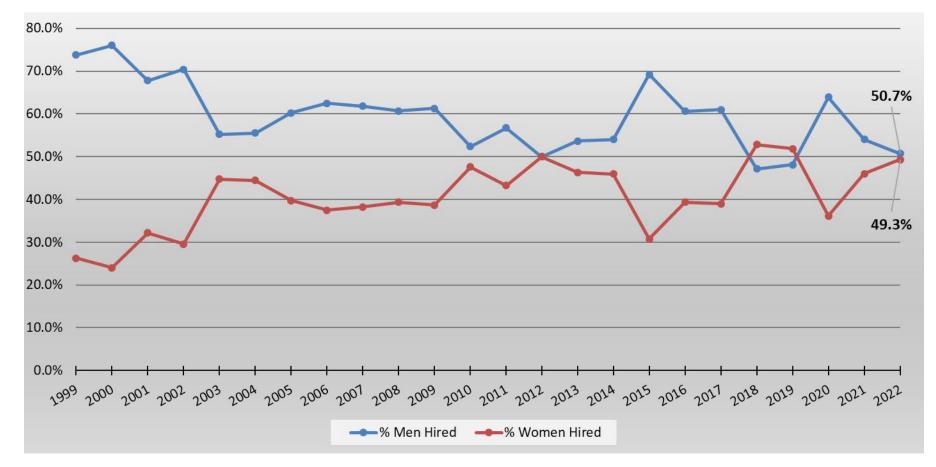


Source: UCASS Data 2000-2009, U15 Data 2009-2021

(Data unavailable for: Laval and Montreal for 2012-2013, Montreal for 2013-2016, Saskatchewan, 2015, and Toronto 2020. Montreal data includes Ecole Polytechnique & Ecole des Hautes Etudes Commericales)



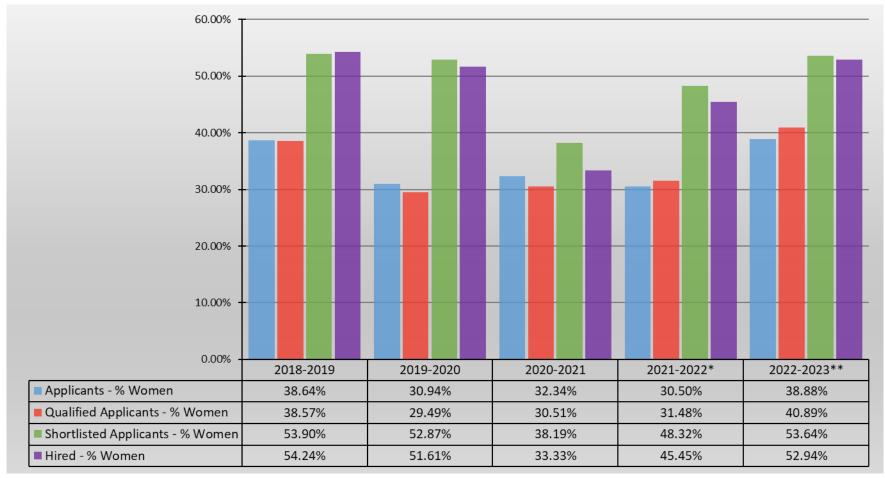
Gender distribution, Newly hired Tenured/Probationary Faculty at Western (including those previously in a LT position at Western): 1999 – 2022



Source: UCASS Data for 1999 – 2010, Western Human Resources Information Systems 2011 - 2022 (October) Data excludes faculty joining from Robarts



# Percentage of Women as Applicants, Qualified Applicants, Shortlisted Applicants, and New Hires 2018-19 through 2022-23 Academic Years



\*4 search reports (12%) were missing data in qualified and/or shortlisted candidate categories for 2021-22

\*\*1 search report (2%) was missing data in qualified and shortlisted candidate categories for 2022-23



# Percentage of Women, Tenured/Probationary Faculty, 2009 to 2022

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Faculty of Arts and Humanities	42.31%	44.19%	45.45%	47.06%	44.60%	45.00%	45.65%	45.52%	45.31%	42.62%	45.22%	45.54%	46.30%	46.36%
Ivey Business School	21.67%	26.09%	24.00%	25.33%	26.92%	25.97%	22.22%	19.74%	18.57%	22.37%	25.00%	25.97%	25.00%	29.79%
Faculty of Education	47.62%	48.72%	50.00%	52.94%	54.55%	54.29%	57.14%	61.90%	65.85%	69.05%	68.29%	65.91%	67.39%	66.67%
Faculty of Engineering	11.63%	11.63%	11.49%	11.36%	12.36%	12.50%	11.63%	12.64%	15.96%	16.67%	17.35%	17.89%	16.67%	18.63%
Faculty of Health Sciences	58.43%	58.70%	59.57%	59.78%	60.22%	60.87%	62.22%	63.33%	60.47%	62.07%	70.00%	70.37%	70.59%	71.74%
Faculty of Info/Media Studies	59.46%	58.33%	57.14%	58.82%	58.82%	57.58%	59.38%	57.14%	57.14%	59.26%	60.71%	60.71%	62.07%	60.71%
Faculty of Law	23.33%	22.58%	24.14%	27.59%	32.26%	31.03%	34.48%	35.71%	37.50%	39.29%	39.29%	34.62%	31.25%	29.41%
Schulich School of Med & Dent	19.65%	20.12%	20.37%	21.34%	22.56%	22.94%	23.84%	24.00%	23.84%	23.39%	27.11%	28.22%	29.09%	29.07%
Don Wright Faculty of Music	32.43%	33.33%	36.11%	35.14%	32.43%	33.33%	34.21%	37.14%	37.14%	36.36%	35.48%	35.48%	34.38%	35.29%
Faculty of Science	19.15%	20.65%	21.98%	22.78%	23.89%	23.73%	24.72%	24.43%	23.70%	23.53%	25.75%	25.31%	26.19%	27.27%
Faculty of Social Science	31.25%	32.16%	33.50%	32.50%	33.33%	36.13%	35.64%	36.61%	37.78%	40.11%	44.32%	43.02%	43.85%	44.09%

Western Human Resources Information System 2009 – 2022 (October).



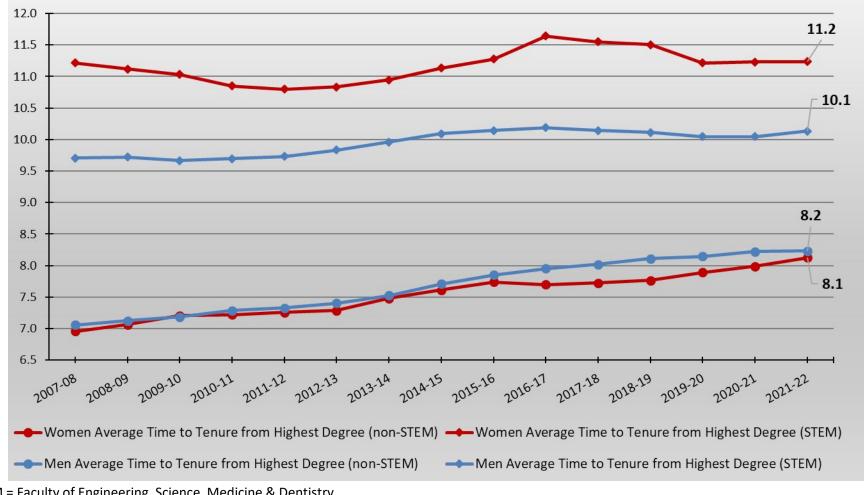
#### Percentage of Women, Probationary Assistant Professor Rank 2009 to 2022

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Faculty of Arts and Humanities	55.56%	52.63%	55.88%	69.70%	58.06%	50.00%	54.17%	47.37%	53.33%	40.00%	50.00%	100.00%	100.00%	66.67%
Ivey Business School	40.00%	39.13%	27.59%	27.59%	32.26%	29.03%	30.30%	26.92%	20.00%	30.43%	33.33%	34.78%	30.77%	41.18%
Faculty of Education	80.00%	75.00%	77.78%	71.43%	60.00%	57.14%	50.00%	66.67%	66.67%	81.82%	81.82%	66.67%	76.92%	62.50%
Faculty of Engineering	22.22%	18.75%	21.43%	18.18%	23.08%	18.18%	14.29%	12.50%	35.71%	29.41%	29.41%	31.25%	29.41%	38.10%
Faculty of Health Sciences	71.43%	61.54%	65.38%	65.22%	68.42%	72.22%	80.00%	90.91%	84.62%	82.35%	90.00%	85.71%	85.71%	79.31%
Faculty of Info/Media Studies	84.62%	80.00%	77.78%	75.00%	100.00%	100.00%	100.00%				100.00%	75.00%	83.33%	75.00%
Faculty of Law	62.50%	71.43%	80.00%	100.00%	100.00%	100.00%	75.00%	57.14%	60.00%	50.00%	50.00%	44.44%	36.36%	33.33%
Schulich School of Med & Dent	29.55%	30.00%	27.27%	32.26%	34.62%	35.71%	36.67%	38.71%	37.50%	37.93%	44.44%	39.13%	47.83%	55.56%
Don Wright Faculty of Music	40.00%	40.00%	30.00%	28.57%	40.00%	50.00%	50.00%	40.00%	33.33%	50.00%				
Faculty of Science	34.09%	38.89%	38.46%	35.00%	43.75%	50.00%	50.00%	50.00%	41.67%	45.45%	46.67%	47.06%	60.00%	47.62%
Faculty of Social Science	44.00%	48.72%	52.94%	48.28%	57.14%	66.67%	57.89%	47.83%	37.50%	43.75%	47.06%	36.36%	40.63%	42.86%

Western Human Resources Information System 2009 - 2022 (October).



#### Time to Tenure from Highest Degree (STEM and non-STEM Disciplines)

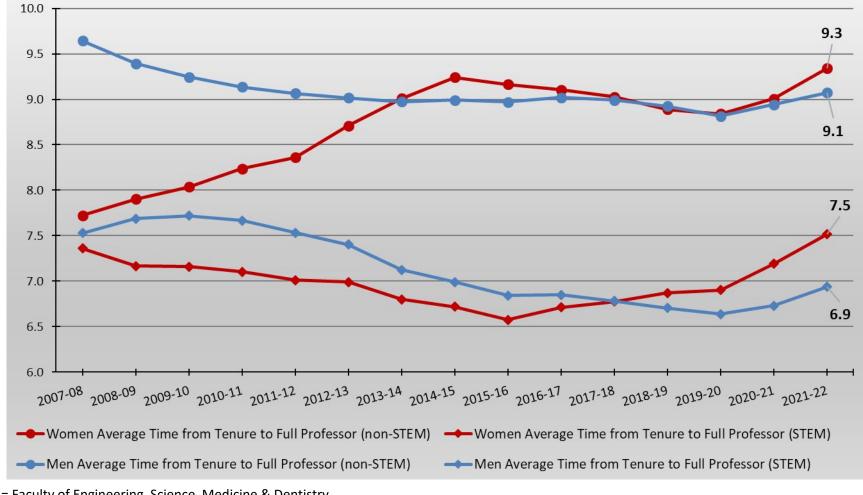


STEM = Faculty of Engineering, Science, Medicine & Dentistry Only those with > 3 years from RF to Tenure are included 3 Year rolling average

Source: Western HR Information System



# Time to Full Professor from Tenure (STEM and non-STEM Disciplines)



STEM = Faculty of Engineering, Science, Medicine & Dentistry Only those with > 3 years from RF to Tenure are included 3 Year rolling average

Source: Western HR Information System



### Probationary Cohort Outcomes for Faculty with Probationary <u>Start dates</u> from 2002-03 through 2016-17

Action	Women (n)	Men(n)	Total (n)
Granted Tenure	218 (77.30%)	295 (77.84%)	513 (77.61%)
Denied P&T	4 (1.42%)	13 (3.43%)	17 (2.57%)
Withdrew from P&T*	4 (1.42%)	10 (2.64%)	14 (2.12%)
Moved to Limited Term**	3 (1.06%)	1 (0.26%)	4 (0.61%)
Resigned	43 (15.25%)	52 (13.72%)	95 (14.37%)
Other	3 (1.06%)	2 (0.53%)	5 (0.76%)
Probationary Extension***	4 (1.42%)	6 (1.58%)	10 (1.51%)
Still in Probationary Period	3 (1.06%)	0 (0%)	3 (0.45%)
Grand Total	282 (100%)	379 (100%)	661 (100%)

#### Outcomes for Probationary faculty who have entered the P&T cycle:

Action	Women (n)	Men (n)
Granted Tenure	218 (96.46%)	295 (92.77%)
Denied P&T	4 (1.77%)	13 (4.09%)
Withdrew from P&T	4 (1.77%)	10 (3.13%)
Grand Total	226 (100%)	318 (100%)

- \* Withdrew after entering the P&T queue
- \*\* Hired into a new Limited Term role before entering P&T queue
- \*\*\* Those continuing beyond their initial P&T consideration date (due to leaves etc.) or those hired in fall/winter of the 2016-17 academic year considered in 2022



#### Reasons for Resignation: Probationary Cohort with <u>Start dates</u> from 2002-03 through 2016-17

#### **Reasons for Resignation During the Probationary Period (Exit Interviews)**

Action	Women (n)	% of Women Total	Men (n)	% of Men Total	
Career Development and Salary	11	25.58%	17	32.69%	
Family and Geography	26	60.47%	23	44.23%	
Other	3	6.98%	6	11.54%	
P&T Performance Problem	3	6.98%	6	11.54%	
Grand Total	43	100.00%	52	100.00%	

Data Source: Exit interviews conducted with the Faculty Member or Chair/Dean of the Department/Faculty and letters received from Faculty Member. <u>Fractional numbers</u> result when multiple reasons are given for resignation; one individual is fractionally attributed across reasons they gave.

\*Includes only faculty under age 55 at the time of resignation



### Reasons for Resignation: All Probationary and Tenured faculty resigning from 2004-05 through 2021-22

Reasons for Resignation	Women N(%)	Men N(%)	Total N(%)
Career Development & Salary	42.0 (44.2%)	80.5 (46.5%)	122.5 (45.7%)
Family & Geography	37.0 (39.5%)	45.8 (26.5%)	83.3 (31.1%)
Other	9.5 (10.0%)	21.2 (12.2%)	30.7 (11.4%)
Performance - Not Tracking to P&T	6.0 (6.3%)	25.5 (14.7%)	31.5 (11.8%)
Grand Total	95 (100%)	173 (100%)	268 (100%)

#### UWO Total Resignations: Women: 95, Men: 173

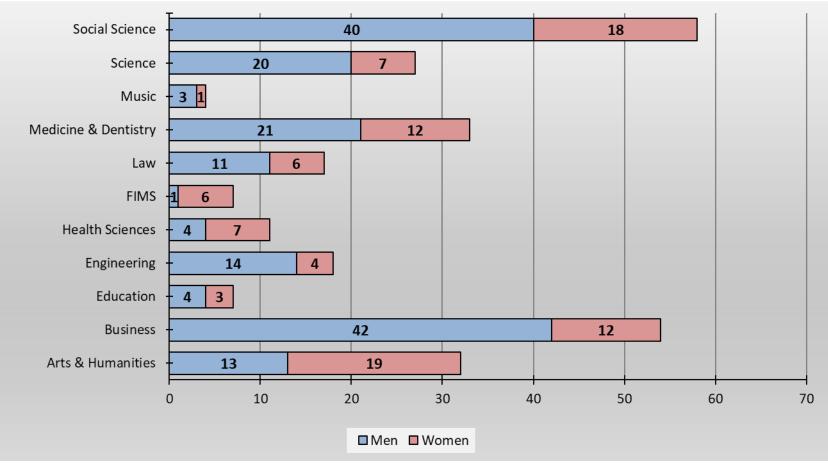
**Women: 1.59** % average attrition rate (annual attrition rate = resignations/current year faculty count) **Men: 1.31** % average attrition rate (annual attrition rate = resignations/current year faculty count)

Data Source: Exit interviews conducted with the Faculty Member or Chair/Dean of the Department/Faculty and letters received from Faculty Member. <u>Fractional numbers</u> result when multiple reasons are given for resignation; one individual is fractionally attributed across reasons they gave.

\*\*Includes only faculty under age 55 at the time of resignation



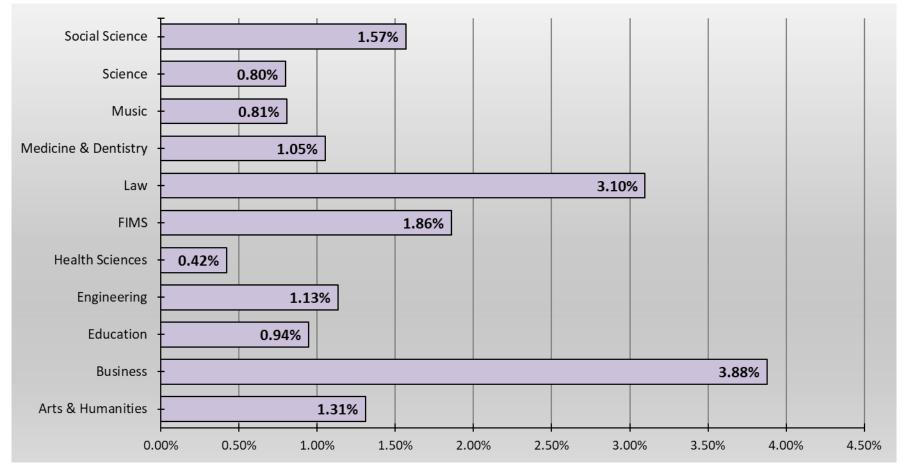
#### Total Probationary & Tenured Resignations by Faculty: resigning from 2004-05 to 2021-22



Source: Western Information Systems as of January 2023 \*\*Includes only faculty under age 55 at the time of resignation.



#### Total Probationary & Tenured Resignations % within each Faculty: exit dates 2004-05 to 2021-22



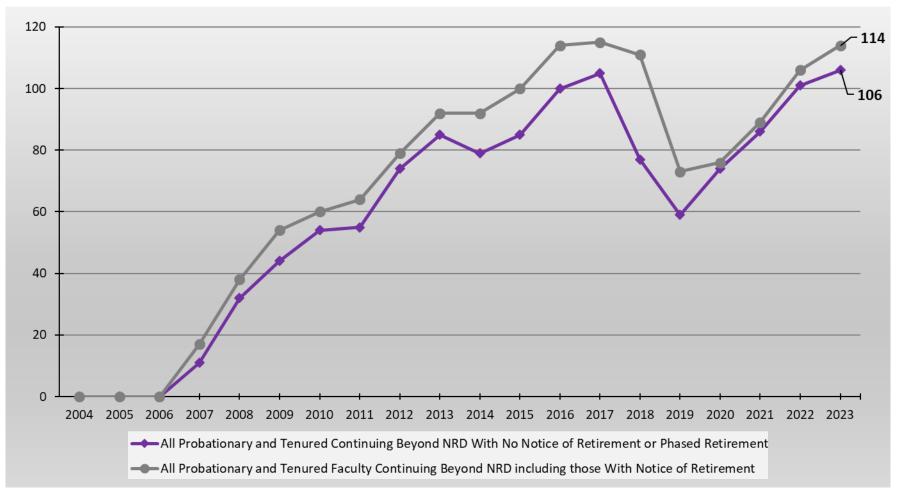
UWO Total Resignations: 268 (2004 - 2022)

1.35% average attrition rate (attrition rate = resignations/faculty count)

Source: Western Information Systems as of January 2023 \*\*Includes only faculty under age 55 at the time of resignation.



#### Probationary and Tenured Faculty at Western: Continuing Beyond Normal Retirement Date (NRD)



Source: Western Human Resources Information System Cohort continuing with <= July 1 NRD in each year



# Section 2: Limited Term Appointments

- Data are cross-sectional counts as of October 1, 2022;
- Includes Limited Term UWOFA faculty:
  - Those with fixed-term (with end date);
  - Full-time contract faculty "without end date";
  - Full-time contract faculty who are "permanent";
- Does *not* include:
  - Visiting faculty;
  - Externally funded faculty.

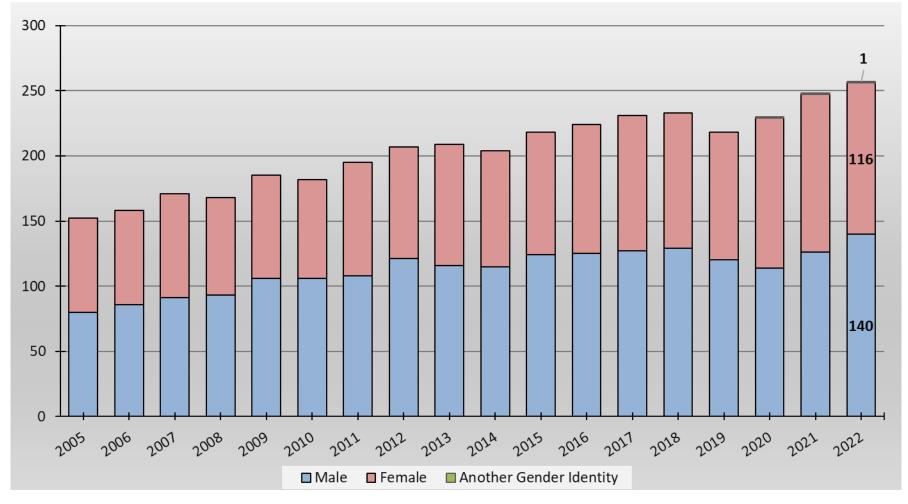


# Key Observations from Slides 26 to 29 Limited Term (LT) Faculty

- On October 1, 2022 there were **257** LT faculty:
  - **116** (45.1%) women, **140** (54.5%) men and **1**(0.4%) identifying as another gender identity;
  - 163 (63.4%) were at the Professorial ranks
  - 74 (28.6%) had been employed ≥ 12 years (therefore are either "without end date" or "permanent" or eligible for "without end date" status at next renewal)
  - 142 (55.3%) have been in LT contract status for <7 years</p>
- Each vertical bar in slide 29 represents the workload (WL) of one LT individual; most LT faculty are teaching-intensive; other WLs are seen (e.g. Basic Scientists in a Clinical Department are often researchfocused)



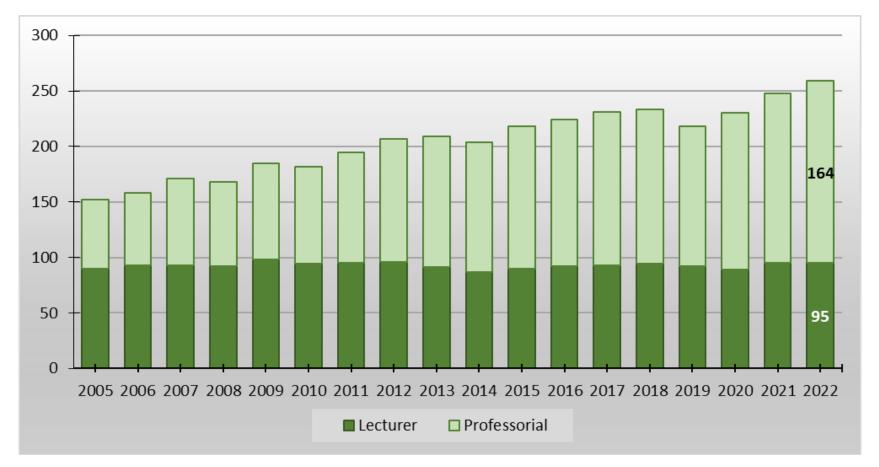
#### Number of Individuals with Limited Term Appointments: Stratified by Gender 2005 to 2022



Source: Western's Human Resources Information Systems 2005 – 2022 (October)



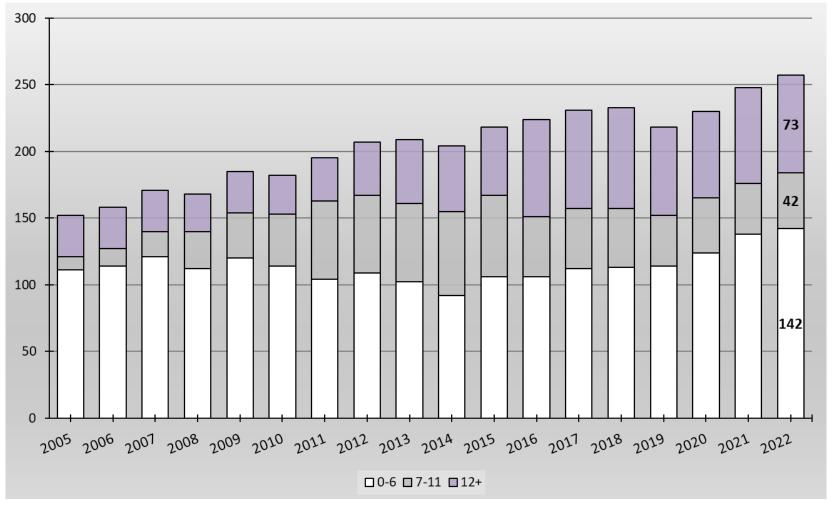
#### Number of Individuals with Limited Term Appointments Stratified by Rank, 2005 - 2022



Source: Western's Human Resources Information Systems 2005 - 2022 (October)



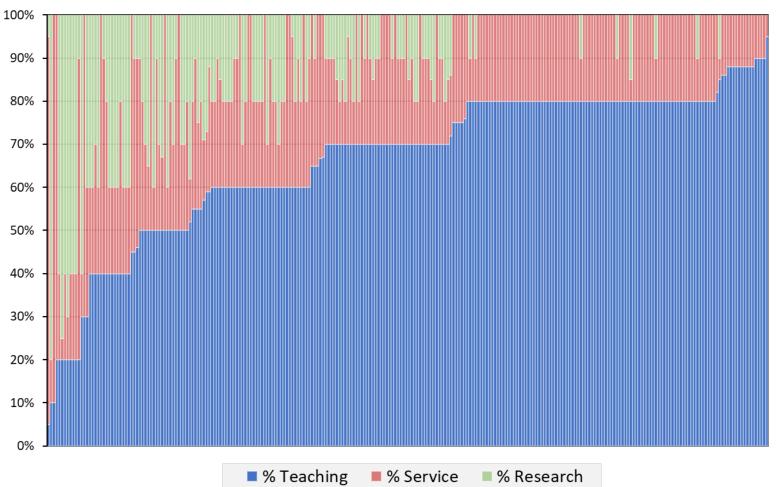
#### Number of Limited Term Appointments by Years of Service 2005 - 2022



Source: Western's Human Resources Information Systems 2005 - 2022 (October)



# All Active Limited Term Appointments by Workload Percentages 2022



Source: Western's Human Resources Information Systems 2022 (October)



# Section 3: Part-Time Faculty

- Count of individuals employed, by fiscal year, as part-time faculty including:
  - Limited Duties (LD) Appointments through competitive advertising (includes individuals with no other employment relationship with Western as well as Post-Retirement individuals, Extra-Load, and Graduate Students or Post Doctoral trainees who applied to an open LD competition) (please note: years of service slides exclude extra-load faculty members);
  - Standing Assignments and Course Authoring agreements;
  - Post Doctoral and Graduate Student Teaching Assignments hired under Appointments Article, Clause 3. d) of the UWOFA Collective Agreement;
  - Excludes LD Appointments at Trois-Pistoles.
- In fiscal 2021-22, there were 872 faculty teaching in part-time appointments; of these, 383 were UWOFA Part-Time Members(taught ≥ a half-course in each of 2 of the last 3 fiscal years).

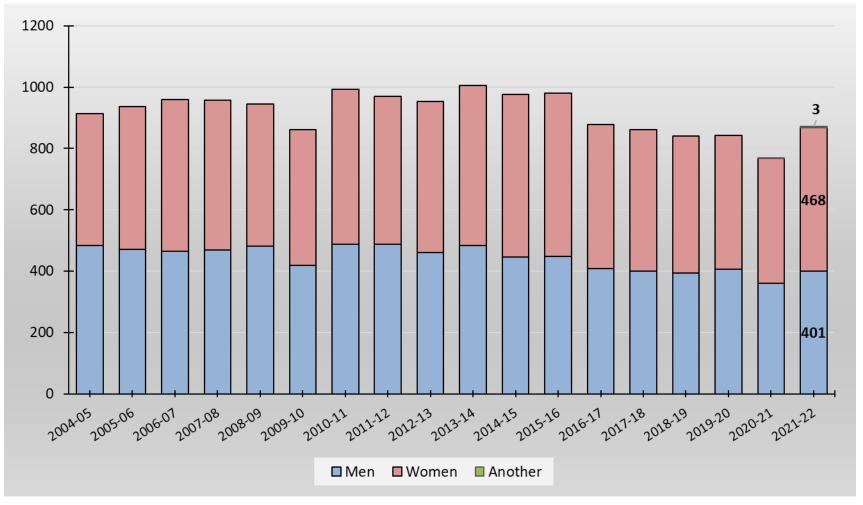


# Key Observations from Slides 32 to 37 Part-Time, Non-Clinical Faculty

- Of the **872** faculty with a part-time appointment in fiscal 2021-22:
  - 468 (53.7%) were women
  - 312 (35.8%) were at a Professorial rank
- The number of part-time faculty varied by discipline (in Professional programs, this can reflect the part-time employment at Western of professionals employed elsewhere in the community);
- Most part-time faculty are employed for low teaching loads and short duration.



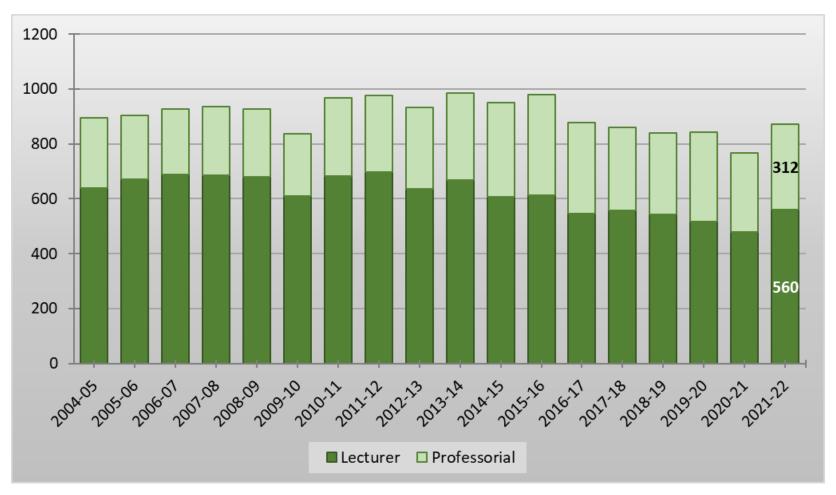
#### Number of Individuals with Part-Time Faculty Appointments, Stratified by Gender, Fiscal Years 2004-05 to 2021-22



Source: Western Human Resources Information Systems



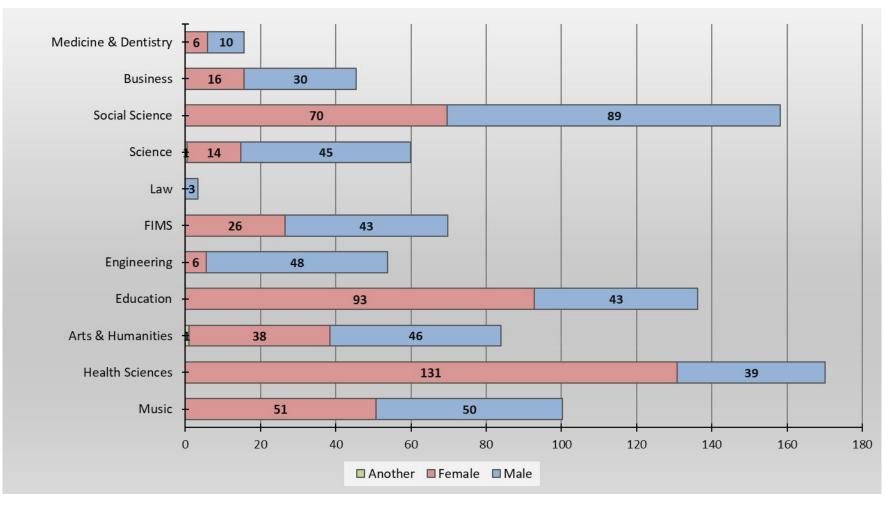
#### Number of Individuals with Part-Time Faculty Appointments Stratified by Rank, Fiscal Years 2004-05 to 2021-2022



Source: Western Human Resources Information Systems



#### Degree Credit Courses taught by Part-Time Faculty by Faculty and Gender: 2021-22 (Fiscal Year)

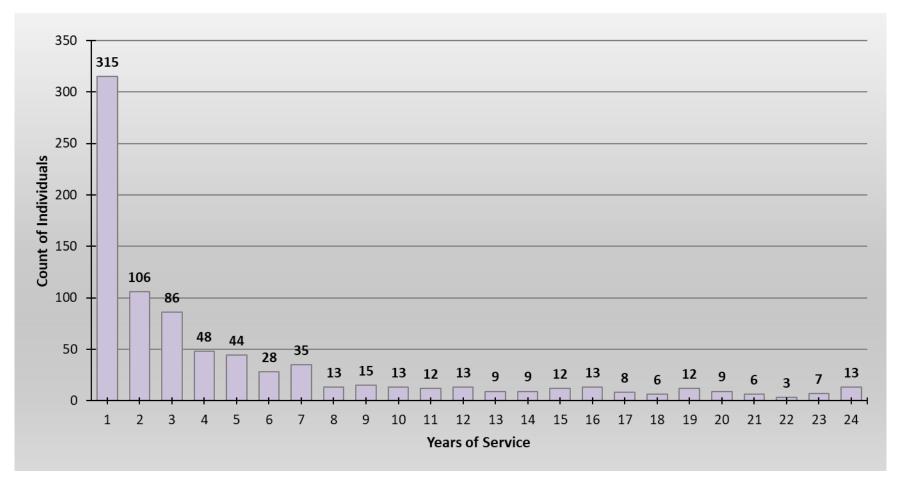


#### **Total FCEs: 897**

Source: Western Information Systems



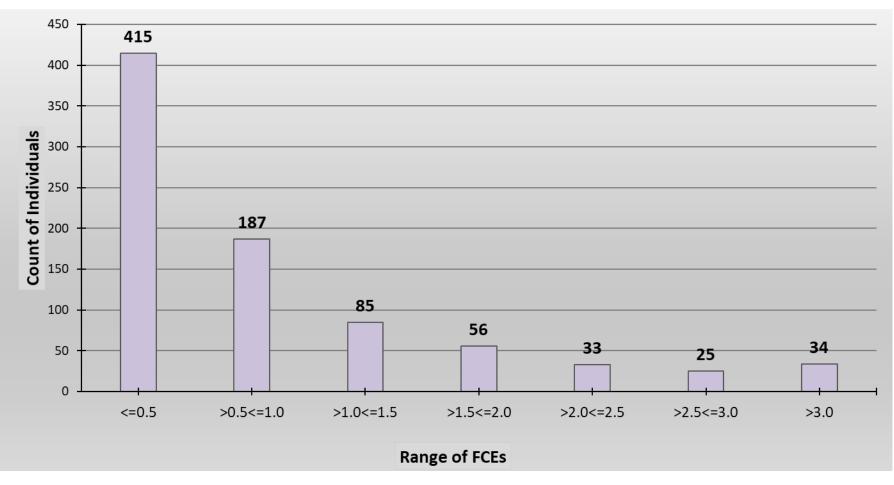
#### Number of Individuals with Part-Time Faculty Appointments by Years of Service (2021-2022)



Source: Western Human Resources Information Systems Includes Consecutive Years of Service, allowing for one single year gap Excludes Extra Load Teaching and Course Authoring Appointments



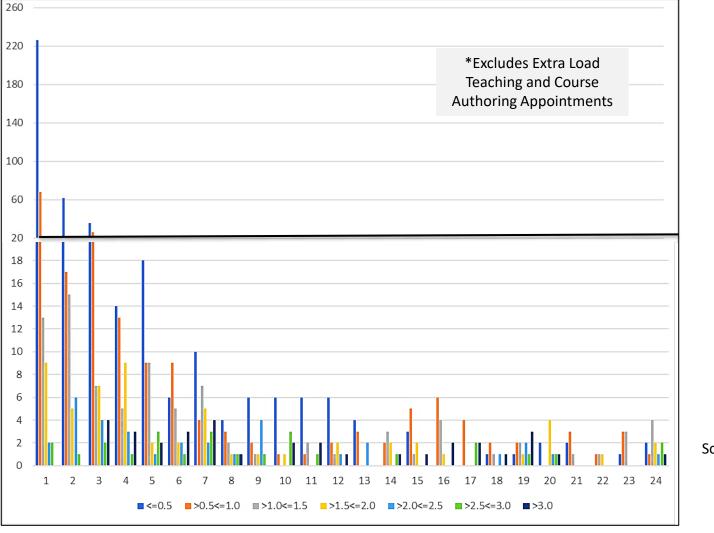
#### Number of Individuals with Part-Time Faculty Appointments by Range of Full Course Equivalents (FCE), 2021-22



Source: Western Human Resources Information Systems Excludes Extra Load Teaching and Course Authoring Appointments



#### Number of Individuals with Part-Time Faculty Appointments by Average Range of FCEs Taught by Years of Service 2021-2022



Source: Western Human Resources Information Systems



# Section 4: Full-Time Clinical Faculty

- Data are cross-sectional counts as of October 1, 2022;
- Includes Physicians in Schulich hired under the "Conditions of Appointment for Physicians" under the following appointment types:
  - Continuing Clinical Appointment;
  - Clinical Limited Term Appointment (some of these will go on to become Continuing Clinical Appointments since "Continuing Track" hires are initially Clinical LT).

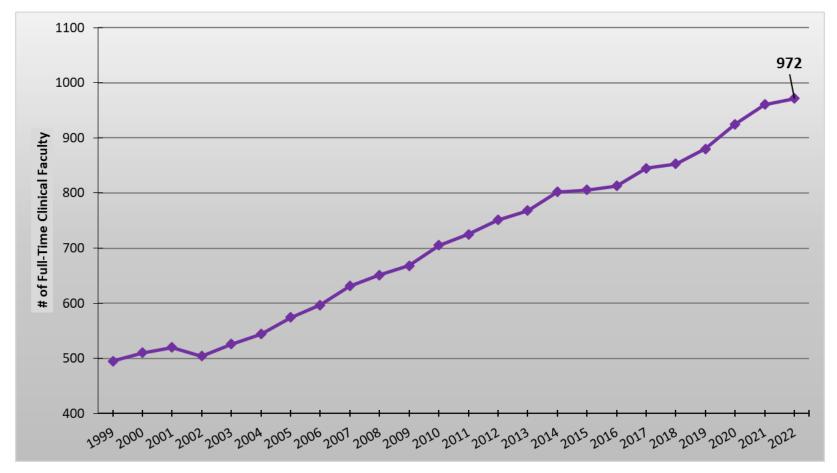


# Key Observations from Slides 40 to 44: Full-Time Clinical Faculty

- The number of Clinical full-time faculty has been steadily increasing and is currently **972**;
- The percentage of women overall, inclusive of all career stages, has increased slightly and is currently 37.8%;
- The representation of women among those hired in 2021-2022 has <u>decreased</u> and is currently 39.5%;
- Annual resignation rates fluctuate due to small numbers.



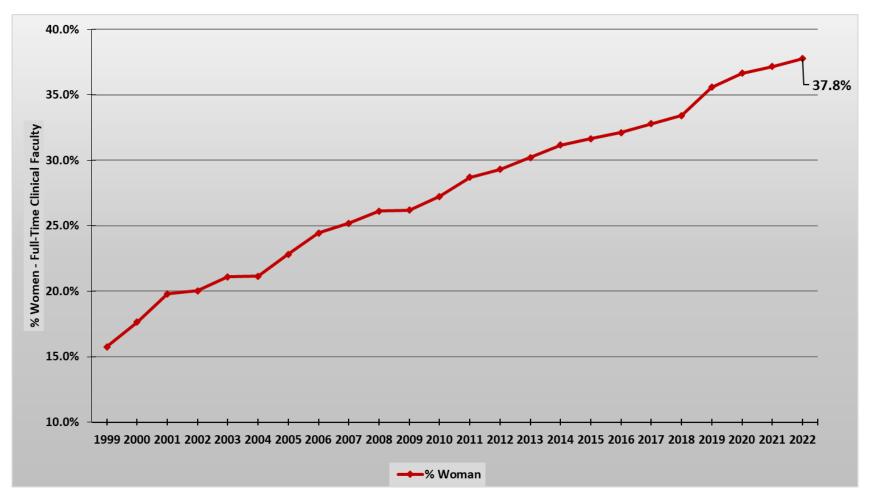
#### Full Time Clinical Faculty (Physicians in Schulich) at Western, 1999 – 2022



Source: Western Human Resources Information Systems



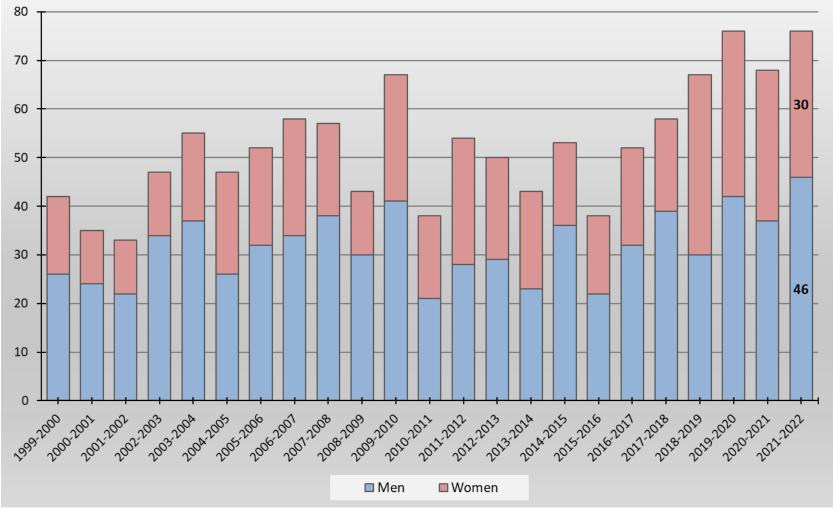
#### Women as a Percentage of Full-Time Clinical Faculty at Western, 1999 – 2022



Source: Western Human Resources Information Systems



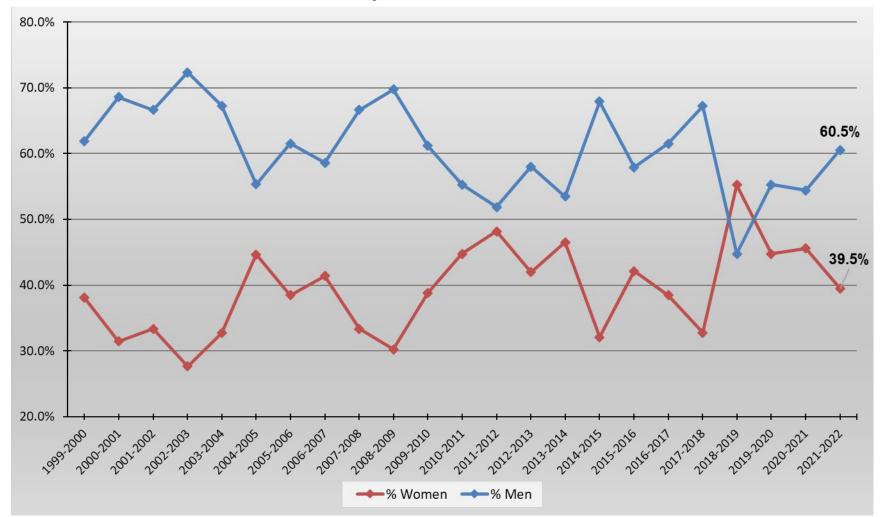
#### Newly Hired Clinical Full Time Faculty (Physicians in Schulich) at Western by Gender: 1999 – 2022



Source: Western Human Resources Information Systems



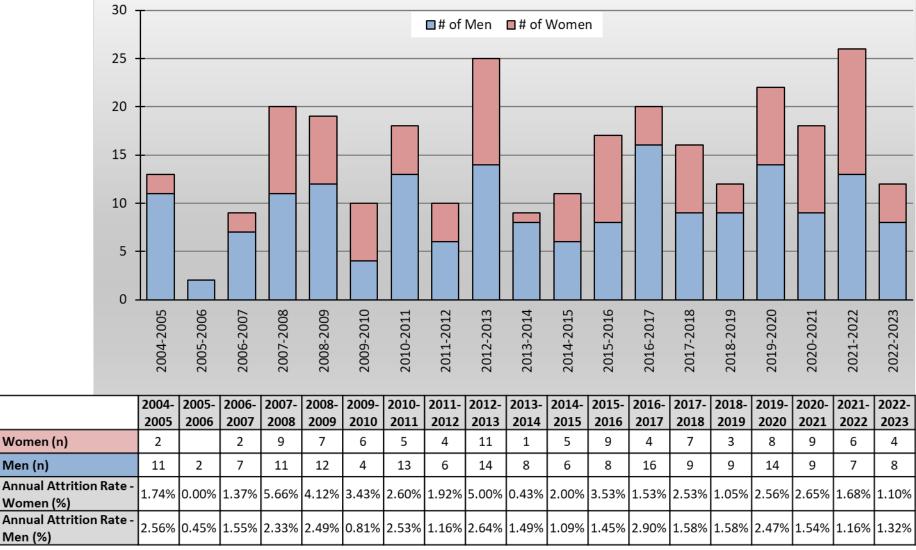
#### Percentage of New Full Time Clinical Faculty at Western by Gender: 1999-2022



Source: Western Human Resources Information Systems



#### Full-Time Clinical Faculty Resignations by Gender 2004-05 through 2022-23





# For further information

• After presentation at SCUP, this report can be found at:

http://uwo.ca/facultyrelations/academic\_planning

**Reports: Recruitment and Retention Report 2023** 

 The report on Promotion and Tenure of UWOFA faculty, librarians and archivists, which is presented at the end of each promotion cycle, can be found at:

https://www.uwo.ca/facultyrelations/pdf/vice\_provost/promotion-tenurereport-2022.pdf

 For additional information on academic staff, Institutional Planning and Budgeting's website contains additional data:

https://www.ipb.uwo.ca/

(Note: definitions, inclusion criteria and the dates at which data are collected will influence counts. Therefore, counts may differ slightly among reports prepared from different data sources and for different purposes.)

