

# New Academic Staff Checklist 2022-2023

The following document provides a broad overview of administrative tasks that need to be completed by newly hired Faculty members. It is designed to supplement material provided by individual departments and Faculties.

For additional information, please contact the Office of Faculty Recruitment and Retention at facrec@uwo.ca.

#### **Initial On- boarding Considerations:**

Section I (Foreign Internationals and Returning Canadians) Work Permits Social Insurance Numbers University Health Insurance Ontario Health Insurance Section II (All Academic Staff) Pension and Benefits/Pay Western ID card Western Email Section III Administrative Responsibilities Staff/Faculty Family Clinic Parking Keys Moving Reimbursements Health and Safety

## Section IV Information Resources Research (ROLA Access) Graduate Supervision Financial Resources Information Technology Teaching Support Centre Bookstore Ordering University Libraries Western Office Supplies OWL

## Section I (Foreign Academics and Returning Canadians)

|                                       | Action                                       | Location   | Notes  | <b>Required Documents</b>   |
|---------------------------------------|--|--|--|---|
| Foreign Faculty<br>Members            | Work Permit                                  | OFRR   | Please provide a copy of your work permit to your departmental administrator as well as Jennifer Holburn at jennifer.holburn@uwo.ca.   | (1) Work Permit   |
|                                       |  |  | Your appointment cannot be processed by Faculty Relations/Human Resources without a copy of this documentation.  |   |
|                                       |  |  | Western is unable to pay any Foreign academics without a copy of yourwork permit.  |   |
| Foreign Faculty<br>Members            | <u>Social</u><br>Insurance<br>Number (SIN)   | Service Canada<br>457 Richmond<br>Street (Dominion | Foreign academics must apply for a SIN immediately upon entering Canada.<br>Failure to obtain a SIN will result in lack of salary, including benefits.   | <ul><li>(1) Work Permit</li><li>(2) Passport</li><li>(3) Canadian</li></ul>                         |
|                                       |  | Public Building)                                   | Applications are made either online, by mail, or in person.  | Address   |
|                                       |  | Hours:<br>8:30 am to 4:00 pm                       | More information can be found on the Service Canada website:<br>https://www.canada.ca/en/employment-social-<br>development/services/sin/apply.html   |   |
|                                       |  |  | If applying for a work permit at a major International airport, there may opportunities to apply for your SIN during regular business hours in secondary immigration.  |   |
| Foreign Faculty                       | University                                   | Human Resources                                    | Currently, there is no 3-month waiting period for OHIP. Foreign nationals who  | (1) Cheque or money   |
| Members and<br>Returning<br>Canadians | <u>Health</u><br>Insurance<br>Program (UHIP) | Support Services<br>Building (SSB)<br>Room 5100    | hold an active appointment at Western University and a work permit are eligible<br>for OHIP immediately upon the start of their employment and the issuance of<br>the work permit.                                     | (Cdn funds) payable to<br>Western in the amount<br>determined by HR (2)<br>Work Permit (3) Passport |
|                                       |  |  | Foreign academics or Returning Canadians (and dependents) must sign up for UHIP to cover the 3- month waiting period for UHIP <b>as soon as arriving</b> . The cost of UHIP will be provided to you by HumanResources. |   |

| Foreign Faculty<br>Members &<br>Returning<br>Canadians | Ontario Health<br>Insurance<br>Program (OHIP) | Ministry of Health<br>100 Dundas Street<br>(Enter at Talbot Street)<br>Hours:<br>M, T, W, T, F<br>8:30 a.m. to 5:00 p.m. | Currently, there is no 3-month waiting period for OHIP. Foreign nationals who<br>hold an active appointment at Western University and a work permit are eligible<br>for OHIP immediately upon the start of their employment and the issuance of<br>the work permit.<br>Provides for treatment and care in Ontario hospitals, standard ward hospital<br>accommodation and physician visits. An Ontario Health Premium is part of the<br>calculation of your income tax.<br>Information on OHIP and the document checklist can be found at the following<br>site: <u>Apply for OHIP and get a health card   Ontario.ca</u>  | You will be required to<br>demonstrate proof of (1)<br>Canadian Citizenship or<br>OHIP Eligibility (e.g. work<br>permit)<br>(2) Proof of Ontario<br>residency (e.g. Ontario<br>driver's license,<br>lease/mortgage papers<br>(3) Proof of identity<br>(passport) |
|--|---|--|---|--|
| Foreign Faculty<br>Members &<br>Returning<br>Canadians | Ontario Driver's<br>License                   |  | <ul> <li>New residents of Ontario are required to apply for an Ontario Driver's License after the 60 day grace period.</li> <li>More information on obtaining your Ontario driver's license can be found at: <ul> <li>Exchange an out-of-province driver's Licence   Ontario.ca</li> </ul> </li> <li>You may exchange your driver's license if you are re-locating from the following: <ul> <li>Any Canadian province or territory</li> <li>United States</li> <li>Australia, Austria, Belgium, France, Germany, Great Britain, the Isle of Man, Japan, Korea, New Zealand, Northern Ireland, Republic of Ireland, Switzerland, Taiwan</li> </ul> </li> <li>If you are coming from a country that is not on the above list, you will be required to obtain the following documentation: <ul> <li>Official letter from the foreign government or agency that issued your driver's license (English or French) confirming that your license is authentic and your driving experience</li> </ul> </li> <li>You are strongly advised to apply for a driving record as proof of driving record for insurance purposes. Driving Records are mainly obtained online through the appropriate state/province.</li> </ul> | <ul> <li>(1) Passport</li> <li>(2) Driver's License (must be translated by certified translator if not in English or French)</li> <li>(3) Proof of driving experience</li> </ul>   |

#### Section II

### **Pension and Benefits**

Before your first pay is issued by Western, all new academic staff must meet with a pension and benefit consultant. During your initial meeting, the following items will be discussed:

- Manulife medical plans
- Sick leave and long term disability plans
- Group life insurance plan
- Western Pension Plan and allocation of funds
- Tuition Dependent Scholarship Program
- Employee and Family Assistance program
- Health Care Spending Account
- MyHR

| Who             | Action          | Location              | Notes  | <b>Required Documentation</b> |
|-----------------|-----------------|-----------------------|--|-------------------------------|
| All new Faculty | Pension and     | Human                 | A group meeting will be scheduled prior to your  | Blank Cheque for direct       |
| Members         | <b>Benefits</b> | Resources             | arrival to Western and communicated to you   | deposit information           |
|                 |                 | Support Services      | through your departmental administrator.   |                               |
|                 |                 | Building (SSB)        |  |                               |
|                 |                 | 5100                  | Please ensure that you follow up with your   |                               |
|                 |                 |                       | departmental administrator to ensure that a  |                               |
|                 |                 | Phone: (519) 661-2194 | meeting has been booked with Bekki Olsen   |                               |
|                 |                 | Extension 82194       | (HR)   |                               |
|                 |                 |                       | Your partner may accompany you to the group meeting.   |                               |
|                 |                 |                       | You must meet with Pension and Benefits<br>prior to your first pay being issued in order to<br>allocate your pension and benefits. |                               |

## Section III (Initial Registrations)

The resource below is to assist with some of the administrative responsibilities for new academic staff.

| Who                           | Action                                     | Location   | Notes   | Required  |
|-------------------------------|--|--|---|---|
| All new<br>Faculty<br>Members | Staff/Faculty<br>Family Practice<br>Clinic | Lower level of<br>University<br>Community Centre | This clinic provides health care services to Full Time University faculty and staff members and children who do not currently have a family physician   | (1) Faculty ID number   |
| All new<br>Faculty<br>Members | Western ONECard                            | Western Student<br>Services (WSS)<br>Room 11220  | All Academic Staff require a Faculty ID card. This card provides access to buildings and parking as well as proof of your status at Western.  | <ul><li>(1) Faculty ID Number</li><li>(2) Piece of photo</li><li>Identification</li></ul> |
| All new<br>Faculty<br>Members | Parking                                    | Support Services<br>Building (SSB)<br>Room 4150  | A permit is required to park in designated lots for staff and faculty.<br>Staff and faculty lots require gray or orange permits depending on<br>the lot and location requested. Payment and lot information can be<br>found on the <u>parking website</u> . | (1) Make/Model of car<br>License plate number<br>(2) Faculty ID number                    |
| All new<br>Faculty<br>Members | <u>Keys</u>                                | Support Services<br>Building (SSB)<br>Room 4150  | Keys are managed by Facilities and all key requests are made online through<br>the following website:<br><u>Key Requests - Facilities Management - Western University (uwo.ca)</u>  | Faculty ID Card   |
| All new<br>Faculty<br>Members | <u>Moving</u><br><u>Reimbursements</u>     | Departmental<br>Administrator                    | In accordance with the allowance stipulated in your letter of appointment,<br>original receipts for travel and accommodations for the move to London should<br>be submitted via a travel expense report to the Departmental administrator.                  | (1) Faculty ID number<br>(2) Username &<br>password                                       |

| All new | <u>Email</u> | ITS | Western uses Microsoft Office 365. Confirmation of your username and             | (1) Username |
|---------|--------------|-----|--|--------------|
| Faculty |              |     | password will be sent to you in care of your department. Be sure to activate     | (2) Password |
| Members |              |     | your account through the <u>WTS website</u> . To activate your account, you must |              |
|         |              |     | know your username and password assigned by ITS and sign off on the              |              |
|         |              |     | acceptable use policy.   |              |
|         |              |     |  |              |
|         |              |     |  |              |
|         |              |     |  |              |
|         |              |     |  |              |

## Section IV

## Information Resources

The information below is not exhaustive but will provide a broad overview to some important resources available to Academic staff at Western.

| Who                           |   | Location  | Notes   | Required<br>Documentation |
|-------------------------------|---|---|---|---------------------------|
| All new<br>Faculty<br>Members | <u>Research Western</u>                           | Support Services<br>Building (SSB)<br>Room 5150                       | Detailed information on research and funding opportunities for academic staff may<br>be found with Research Western.Full time Academic staff will also need access to Research Online Administration<br>(ROLA). Access to ROLA and additional information may be accessed at the following<br>website:<br><br>Rola Process - Research Western - Western University (uwo.ca) |                           |
| All new<br>Faculty<br>Members | School of Graduate<br>and Postdoctoral<br>Studies | International and<br>Graduate Affairs<br>Building (IGAB)<br>Room 1N07 | Information on membership to the SGPS and hiring of postdoctoral scholars.  |                           |
| All new<br>Faculty<br>Members | Financial Services                                | Support Services<br>Building (SSB)<br>Room 4300                       | Information on Travel discounts, Professional expense reimbursements, finance policies Account codes will be assigned to your account.<br><u>Financial Services - Western University (uwo.ca)</u>   |                           |
| All new<br>Faculty<br>Members | Western<br>Technology Services                    | Support Services<br>Building (SSB)<br>Room 4300                       | Computer Resources  |                           |
| All new<br>Faculty<br>Members | Instructional<br>Technology<br>Resource Center    | Support Services<br>Building (SSB)<br>Room 4300                       | Supports academic staff who use technology in the classroom   |                           |
| All new<br>Faculty<br>Members | Centre for<br>Teaching and<br>Learning            | D.B. Weldon<br>Library Room<br>122                                    | Resources on teaching support, research resources, mentoring, brown bags, Faculty programs and information sessions.  |                           |

| All new                       | Western Book Store               | 1   | Information on ordering classroom materials.  |   |
|-------------------------------|----------------------------------|---|---|---|
| Faculty<br>Members            |                                  | Community Centre,<br>Lower Level  | The Book Store at Western (uwo.ca)  |   |
| All new<br>Faculty<br>Members | Western Libraries                | Business, Social<br>Science, Natural<br>Science, Law,<br>Education  |   | (1)Username<br>(2) Password                     |
| All new<br>Faculty<br>Members | Safety and Well-<br>being        | Support Services<br>Building (SSB)<br>Room 4159   | Information on work accommodations and ergonomics assessments.  |   |
| All new<br>Faculty<br>Members | Western<br>Office<br>Supplies    | Financial Services  | Resources available to Western employees to purchase office equipment<br>and supplies via account code through Mustang Market                 | (1)Username (2)<br>Password (3)<br>Account Code |
| All new<br>Faculty<br>Members | Classroom<br>Technology<br>Group | Institutional<br>Planning & Budget<br>Classroom AV<br>Technical Support<br>and Services<br>Extension 82222<br>cmg@uwo.ca<br>Course and Exam<br>Scheduling<br>extension 84861<br>swilliam@uwo.ca | CMS are responsible for the installation and maintenance of audiovisual<br>and media technology systems in general university (GU) classrooms |   |