WESTERN PENSION PLAN INVESTMENT OPTIONS

Members of the Academic & Administrative Staff Pension Plans allocate the investment of their account among the following 13 options. Weightings noted below reflect the target allocations. For a full description sign in to your Sun Life account and view the reports under Investment Performance.

Diversified Portfolios of the Diversified Bond Fund & Diversified Equity Fund, with a rebalancing feature

- **Balanced Income** *(Mix of 70% Diversified Bond Fund & 30% Diversified Equity Fund)*
- **Balanced Growth *default*** *(Mix of 30% Diversified Bond Fund & 70% Diversified Equity Fund)*

Diversified Portfolios of Bonds OR Equities

- **Diversified Bond Fund**
  - 13.5% - 31% Canadian Bonds (active)
  - 32.5% – 50% Global Bonds (active)
  - 10% Commercial Mortgages
  - 26.5% Canadian Bond Fund (passive)

- **Diversified Equity Fund**
  - 10% Emerging Markets
  - 5% Global (small cap)
  - 10% Global low volatility
  - 35% Global (large cap)
  - 10% US Equity Fund – Unhedged (large cap)
  - 10% Non North American Equity Fund
  - 20% Canadian Equity Fund

Strategy-specific funds

- **Canadian Bond Fund** *(passive)*
- **Canadian Equity Fund**
- **Long Term Bond Fund**
- **Money Market Fund**
- **Guaranteed Daily Interest Account**
- **US Equity Fund – Unhedged ($US)**
- **US Equity Fund- Hedged ($Cdn)**
- **Socially Resp. Global Equity Fund**

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